

Develop and manage complex groups of forms while keeping tight control over procedures...



Your business likely has intricate processes that have been carefully refined and shaped over time by your most experienced and knowledgeable people. In some cases, those processes are likely documented in a series of checklists, questionnaires, or forms that are meant to guide any person tasked with completing the procedure at hand.

Whether you are an accounting firm looking to standardize audit procedures or a hedge fund seeking to manage risk, or any other person trying to ensure that the appropriate procedures are followed in order to be compliant with an agency, you are aware of the complexity involved in creating, managing and updating content that is constantly evolving as industry standards, firm procedures, or any number of other factors that are perpetually changing.

We all know these types of forms and questionnaires have been – or still are– kept in a somewhat primitive capacity (such as hard copy, Microsoft Word or Excel files, or some other format that leaves data dead on a page). So what's wrong with this picture?

- Updating the forms gets messy when there could be hundreds or thousands of them in various stages of completion. Version control is complicated, requiring strict procedures to be followed for ensuring all users are always using the most current forms.
- Static forms force users to answer numerous questions that may not even be required in their circumstance. Related forms often have similar questions and with static forms it is possible that these questions could be answered differently in each form.
- A long form with lots of questions per page requires the form to be carefully scrutinized before anyone knows whether it's actually complete. Even then, questions can be overlooked and procedures can be missed.

What can amelio® do about it?

amelio® was designed to address all of the above concerns and many more. amelio® -- the name derives from the word "ameliorate" which means to improve or make better -- allows users to easily create, complete and manage thousands of inter-related questions in a drastically improved way, resulting in substantial efficiency gains. Just a few of the other features and benefits include:

Let the Data Do the Talking

amelio® offers extensive reporting capabilities. All of the data is stored in a centralized database, which allows you to report across any set of forms/questionnaires in order to identify trends and fine-tune your processes.

Make the Most of Your Time

Dynamic forms adapt as the user answers each question. amelio's® logic capabilities allow your firm to build procedures, set rules per procedure, and show or hide procedures depending on how users answer specific questions.

Users Should Work When and Where They Want

amelio's® synchronization features let users take copies of their forms with them, allowing work to be done whenever and wherever users choose and whether or not they have internet access.

Know Where You Stand

Status reports show users and reviewers the level of completion of any or all forms in process with just a glance.

Collaborate in New Ways

Easily transfer forms to an outside party (a client, a partner, etc.) to have them fill out forms for you. Save everybody time and money by having the external user fill out and maintain certain forms that have been made available to them via email or website. Better yet, enforce uniform processes for everyone involved in the process!

AS A SOLUTION

"We think HKMP Technologies' amelio® is the best solution on the market for providing maximum customization, flexibility and control over our firm's audit process."

- Bill Hancock
President

Mayer Hoffman McCann P.C.
Top 10 Accounting Firm

FIRST OF ITS KIND

"Several attempts have been made to develop an automated program generator, but no one has put together anything as efficient as HKMP Technologies' amelio®."

- Gary Boomer
Chief Executive Officer
Boomer Consulting

amelio™

MEETING NEEDS

"Not only does amelio® meet all of the needs we outlined, but it also integrates with our current technology including engagement management, process management and custom workflow systems. The combination of a more efficient methodology and a strong technology should lead to efficiency gains that will benefit us all around."

- Joanna Schultz

Audit Technology Director
Mayer Hoffman McCann P.C.

SAVING TIME

"Valuable audit time is wasted when 90% of the time we know something isn't relevant, such as Property and Plant. amelio® will allow us to remove unnecessary items from the beginning."

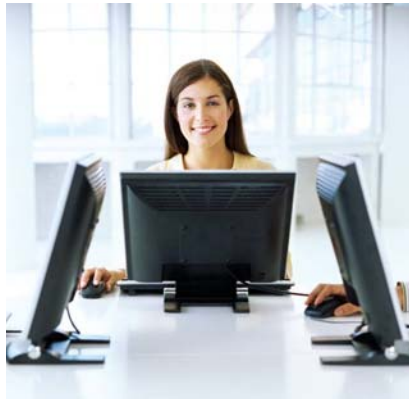
- Carol Westfall

Managing Partner
Schultheis & Panettieri, LLP

For more information on our products or services, please visit us on the Web at:

www.hkmpt.com

amelio® in Action: The Accounting Industry



One Top 10 accounting firm has discovered that by customizing and standardizing the preparation and execution of their audit procedures, they are remedying the challenges associated with managing the planning and risk assessment process. Using amelio®, this firm has streamlined their audit work in low risk areas with this more standardized approach, reducing the number of planning practice aids used as well as the number of questions on those practice aids.

In another case, one New York accounting firm has a niche audit practice focused on multi-employer benefit plans. Developing custom audit content evolved out of necessity due to the specialized nature of their business. This firm chose amelio® to house their custom content to increase efficiency by creating dynamic forms, which gives them tighter control over the procedures being performed. For this firm, valuable audit time is saved because amelio's® dynamic forms remove unnecessary items from the beginning and allow users to focus only on the relevant procedures.

amelio® has essentially automated processes that used to be manual for both firms. For example, amelio's® centralized template management makes it easy to propagate changes made to templates to engagements that are currently in process. Built-in version control helps their auditors know if updates are available and will let reviewers know if the engagement is up to date with the latest firm standards.

Beyond the efficiency and risk management gains, amelio® has intangible benefits for both firms. The managing director of the Top 10 firm notes, "amelio® makes us more efficient and therefore more competitive in the marketplace. In addition, we believe it could make us more competitive in recruiting talent. Overall, we hope it elevates how we are perceived, as combining our proprietary methodology with an advanced technological product such as amelio® allows us to elevate our game."

KEY FEATURES FOR ACCOUNTING FIRMS

- Centrally manage audit methodology
- Update live engagements
- Easily tailor questions
- Reviewers can see where and how engagements were tailored
- Synchronization allows users to work offline
- Send forms via email or weblink for clients or other parties to complete

About HKMP Technologies, LLC

HKMP Technologies provides technology consulting services to the accounting industry and has developed a cutting-edge audit methodology management application called amelio®. HKMP Technologies' experts are accountants who specialize in implementing and integrating technology systems for CPA firms. HKMP Technologies is an affiliate of the accounting firm HKMP, LLP, a three-time recipient of Practical Accountant's Practice Innovation Award given because HKMP continues to make ground-breaking strides with system integration by using the cutting edge products supported by HKMP Technologies. For more information, please visit www.hkmpt.com.

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